



ISA withdrawal form



All information given will be treated in the strictest confidence. Please complete this form in **BLOCK CAPITALS**

You must leave in a minimum of £300 of your original investment(s) (not including bonuses added) in order for your policy to remain open. If you wish to withdraw all the monies from your policy, please request a Policy Surrender Instruction Form.

1. I wish to make a withdrawal from the following ISA

Policy number:

Withdrawal amount: £

Withdrawal amount: (please write the amount in words e.g. Two hundred and fifty pounds)

2. Policyholder details It is important that you complete all the fields in this section as we may need to contact you to verify your request

Title:	Forename(s):	Surname:
<input type="text"/>	<input type="text"/>	<input type="text"/>
Permanent residential address:		Date of birth:
<input type="text"/>		<input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
		Home phone:
		<input type="text"/>
		Mobile:
		<input type="text"/>
		Email:
		<input type="text"/>
Postcode:		
<input type="text"/>	<input type="text"/>	

3. Payment

- I would like you to send me a cheque for the amount above
- I would like you to send me a bank transfer for the amount to my bank account shown below
- I would like you to request a 'faster payment' and authorise the £3 charge to be taken from my policy

Payments sent by faster payment will go through 'same day', standard payments take around three working days from date of processing.

Building Society reference / roll number (if applicable)	Sort code
<input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Account name	Account number
<input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

Please note that cheques and bank transfers cannot be made to third parties (including the proposer) - a payment will only be made to the policyholder.

4. Signature

Signature of policyholder: Date: / /

Sheffield Mutual Friendly Society Limited, 3 Maple Park, Maple Court, Wentworth Business Park, Tankersley, Barnsley, South Yorkshire, S75 3DP, Tel: 01226 741 000

Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority.