

# ISA Withdrawal Form



All information given will be treated in the strictest confidence. Please complete this form in BLOCK CAPITALS.

You must leave in a minimum of £300 of your original investment(s) (not including bonuses added) in order for your policy to remain open. If you wish to withdraw all the monies from your policy, please request a Policy Surrender Instruction Form.

## 1. I wish to make a withdrawal from the following ISA:

Policy Number:

Withdrawal Amount

£

Withdrawal Amount (please write the amount in words  
e.g. Two hundred and fifty pounds)

## 2. Policyholder Details: it is important that you complete all the fields in this section as we may need to contact you to verify your request

Title: Mr/Mrs/Miss/Other

Forename(s):

Surname:

Permanent residential address:

Date of Birth:

Telephone Home:

Mobile:

Postcode:

## 3. Payment

I would like you to send me a cheque for the amount above

Building Society Reference / Roll number  
(if applicable)

I would like you to send me a bank transfer for the amount to my bank account shown below

Please note that cheques and bank transfers cannot be made to third parties - a payment will only be made to the Policyholder

Account Name

Sort Code

Account Number

I would like you to request a 'Faster Payment' and authorise the £3 charge to be taken from my policy

Payments sent by faster payment will go through 'same day', standard payments take around 3 working days from date of processing.

## 4. Signature

Signature of Policyholder:

Date:

**SHEFFIELD MUTUAL FRIENDLY SOCIETY, 3 MAPLE PARK, MAPLE COURT, WENTWORTH BUSINESS PARK, TANKERSLEY, BARNESLEY, SOUTH YORKSHIRE, S75 3DP, TEL: 01226 741000, FAX: 01226 741222**

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